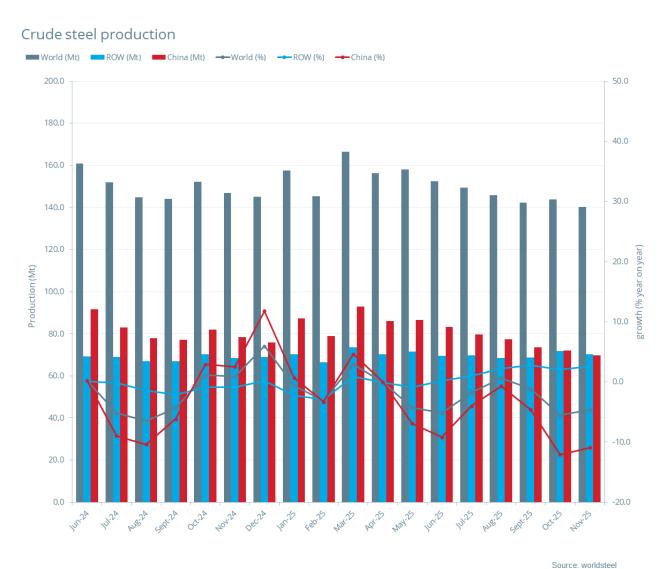
PRESS RELEASE – November 2025 crude steel production

23 December 2025 | Brussels, Belgium

World crude steel production for the 70 countries reporting to the World Steel Association (worldsteel) was 140.1 million tonnes (Mt) in November 2025, a 4.6% decrease compared to November 2024.







Crude steel production by region

Africa produced 2.0 Mt in November 2025, up 7.4% on November 2024. Asia and Oceania produced 99.9 Mt, down 7.1%. The EU (27) produced 10.2 Mt, down 3.5%. Europe, Other produced 3.7 Mt, up 9.8%. The Middle East produced 5.5 Mt, up 8.2%. North America produced 9.0 Mt, up 5.4%. Russia & other CIS + Ukraine produced 6.3 Mt, down 3.9%. South America produced 3.5 Mt, up 2.4%.

	Movember 2025	% change Nov-25/24	million tonnes Jan - Nov 2025	% change Jan - Nov 25/24
Africa	2.0	7.4	21.3	4.2
Asia and Oceania	99.9	-7.1	1.223.1	-2.2
EU (27)	10.2	-3.5	116.1	-3.3
Europe, Other	3.7	9.8	39.1	-2.1
Middle East	5.5	8.2	51.6	3.4
North America	9.0	5.4	98.7	1.2
Russia & other CIS + Ukraine	6.3	-3.9	74.1	-5.0
South America	3.5	2.4	38.3	-1.4
Total 70 countries	140.1	-4.6	1.662.2	-2.0

The 70 countries included in this table accounted for approximately 98% of total world crude steel production in 2024. Regions and countries covered by the table:

- Africa: Algeria, Egypt, Libya, Morocco, South Africa, Tunisia
- Asia and Oceania: Australia, China, India, Japan, Mongolia, New Zealand, Pakistan, South Korea, Taiwan (China), Thailand, Viet Nam
- **European Union (27):** Austria, Belgium, Bulgaria, Croatia, Czechia, Finland, France, Germany, Greece, Italy, Luxembourg, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden
- **Europe, Other:** Macedonia, Norway, Serbia, Türkiye, United Kingdom
- **Middle East:** Bahrain, Iran, Iraq, Jordan, Kuwait, Oman, Qatar, Saudi Arabia, United Arab Emirates, Yemen
- North America: Canada, Cuba, El Salvador, Guatemala, Mexico, United States
- Russia & other CIS + Ukraine: Belarus, Kazakhstan, Russia, Ukraine
- South America: Argentina, Brazil, Chile, Colombia, Ecuador, Paraguay, Peru, Uruguay, Venezuela



Top 10 steel producing countries

China produced 69.9 Mt in November 2025, down 10.9% on November 2024. India produced 13.7 Mt, up 10.8%. The United States produced 6.8 Mt, up 8.5%. Japan produced 6.8 Mt, down 1.6%. Russia is estimated to have produced 5.2 Mt, down 6.6%. South Korea produced 5.0 Mt, down 4.8%. Türkiye produced 3.3 Mt, up 10.0%. Germany produced 2.8 Mt, down 2.6%. Brazil produced 2.8 Mt, up 0.7%. Iran produced 3.4 Mt, up 9.2%.

	million tonnes		million tonnes	
Countries	November	% change	Jan - Nov	% change
	2025	Nov-25/24	2025	Jan - Nov 25/24
China	69.9	-10.9	891.7	-4.0
India	13.7	10.8	150.1	10.3
United States	6.8	8.5	75.1	3.2
Japan	6.8	-1.6	74.1	-3.9
Russia	5.2 e	-6.6	61.8	-5.0
South Korea	5.0	-4.8	56.1	-3.7
Türkiye	3.3	10.0	34.6	2.0
Germany	2.8	-2.6	31.3	-9.3
Brazil	2.8	0.7	30.8	-1.5
Iran	3.4	9.2	28.8	0.1

e - estimated. Ranking of top 10 producing countries is based on year-to-date aggregate

#Ends#

Notes

- The World Steel Association (worldsteel) is one of the largest and most dynamic industry associations in the world, with members in every major steel-producing country. worldsteel represents steel producers, national and regional steel industry associations, and steel research institutes. Members represent around 85% of global steel production.
- worldsteel makes a limited set of data available free of charge via the <u>Steel Data Viewer</u>. A subscription with access to the iron and crude steel production data for all other countries is available for €1,590 via the <u>worldsteel bookshop</u>. This subscription includes access to 20 years of data in the <u>Steel Statistical Yearbooks</u> and ensures that the subscriber has access to the most recent data, which can be subject to revision. Please contact <u>subscribers@worldsteel.org</u> with any questions.
- Information on capacity can be found on the <u>OECD website</u>.

